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**APPLIED DEVELOPMENT HOLDINGS LTD.**

**實力建業集團有限公司 \***

*(incorporated in Bermuda with limited liability)*

**(Stock code: 519)**

**CONNECTED TRANSACTION  
ISSUE OF CONVERTIBLE BONDS**

Reference is made to the announcement of the Company dated 16 April 2013 (“Announcement”) in relation to the subscription of the Convertible Bonds by Mr Hung. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

The Directors would like to provide further information in respect of the Completion. As mentioned in the Announcement, Completion will take place on the third Business Day after the conditions are fulfilled or such later date as the Company and Mr. Hung may agree in writing. In the event Completion does not take place within 3 months after approval is obtained from the Independent Shareholders at the SGM, the Company will seek the Independent Shareholders’ approval again in respect of the Subscription Agreement and the transactions contemplated thereunder.

By order of the Board  
**Applied Development Holdings Limited**  
Hung Kai Mau, Marcus  
Chairman

Hong Kong, 25 April 2013

As at the date of this announcement, Mr. Hung Kin Sang, Raymond, Mr. Hung Kai Mau, Marcus and Ms. Ng Kit Ling are executive directors of the Company; Mr. Lun Tsan Kau, Mr. Su Ru Jia, Mr. Lo Yun Tai and Mr. Chan Ming Fai, Terence are independent non-executive directors of the Company.

*\* for identification purpose only*